

Sr. No.	Series	Category	Security Description	No. of Securities	Issue Price per NCD (Rs.)	Nominal Value per NCD (Rs.)	Paid up value per NCD (Rs.)	ISIN Code	Coupon Rate	Date of Allotment	Interest Payment Date	Date of Redemption	Coupon Frequency	Redemption Amount (per Debenture FV)	Rating Agency	Rating Date	Credit Rating	Put/ Call Option	Remarks
1	I	I and II	8.10% Secured Rated Listed Redeemable Non Convertible Debentures, Series I – Category I & II	52,480	1000	1000	1000	INE516Y07337	8.10%	July 23, 2021	1. July 25, 2022 2. July 24, 2023 3. September 22, 2023	September 23, 2023	Annual	1000	CARE Ratings Limited	March 24, 2021 and June 23, 2021	CARE AA (CWD) (Double A) (Under Credit Watch with Developing Implications)	N.A.	-
	I	III and IV	8.35% Secured Rated Listed Redeemable Non Convertible Debentures, Series – I, Category III & IV	3,466,413	1000	1000	1000	INE516Y07386	8.35%					1000	ICRA Limited	March 23, 2021 and June 24, 2021	[ICRA] AA (pronounced as ICRA double A) (Outlook: Negative)	N.A.	-
2	II	I and II	Secured Rated Listed Redeemable Non Convertible Debentures, Series – II, Category I & II	12,300	1000	1000	1000	INE516Y07345	N.A.	July 23, 2021	September 22, 2023	September 23, 2023	Cumulative	1184.2	CARE Ratings Limited	March 24, 2021 and June 23, 2021	CARE AA (CWD) (Double A) (Under Credit Watch with Developing Implications)	N.A.	-
	II	III and IV	Secured Rated Listed Redeemable Non Convertible Debentures, Series – II, Category III & IV	495,486	1000	1000	1000	INE516Y07394	N.A.					1190.15	ICRA Limited	March 23, 2021 and June 24, 2021	[ICRA] AA (pronounced as ICRA double A) (Outlook: Negative)	N.A.	-
3	III	I and II	8.25% Secured Rated Listed Redeemable Non Convertible Debentures, Series – III, Category I & II	13,770	1000	1000	1000	INE516Y07352	8.25%	July 23, 2021	1. July 25, 2022 2. July 24, 2023 3. July 23, 2024	July 23, 2024	Annual	1000	CARE Ratings Limited	March 24, 2021 and June 23, 2021	CARE AA (CWD) (Double A) (Under Credit Watch with Developing Implications)	N.A.	-
	III	III and IV	8.50% Secured Rated Listed Redeemable Non Convertible Debentures, Series – III, Category III & IV	1,542,637	1000	1000	1000	INE516Y07402	8.50%					1000	ICRA Limited	March 23, 2021 and June 24, 2021	[ICRA] AA (pronounced as ICRA double A) (Outlook: Negative)	N.A.	-
4	IV	I and II	8.50% Secured Rated Listed Redeemable Non Convertible Debentures, Series – IV, Category I & II	107,455	1000	1000	1000	INE516Y07360	8.50%	July 23, 2021	1. July 25, 2022 2. July 24, 2023 3. July 23, 2024 4. July 23, 2025 5. July 23, 2026	July 23, 2026	Annual	1000	CARE Ratings Limited	March 24, 2021 and June 23, 2021	CARE AA (CWD) (Double A) (Under Credit Watch with Developing Implications)	N.A.	-
	IV	III and IV	8.75% Secured Rated Listed Redeemable Non Convertible Debentures, Series – IV, Category III & IV	808,680	1000	1000	1000	INE516Y07410	8.75%					1000	ICRA Limited	March 23, 2021 and June 24, 2021	[ICRA] AA (pronounced as ICRA double A) (Outlook: Negative)	N.A.	-
5	V	I and II	8.75% Secured Rated Listed Redeemable Non Convertible Debentures, Series – V, Category I & II	1,150	1000	1000	1000	INE516Y07378	8.75%	July 23, 2021	1. July 25, 2022 2. July 24, 2023 3. July 23, 2024 4. July 23, 2025 5. July 23, 2026 6. July 23, 2027 7. July 24, 2028 8. July 23, 2029 9. July 23, 2030 10. July 23, 2031	July 23, 2031	Annual	1000	CARE Ratings Limited	March 24, 2021 and June 23, 2021	CARE AA (CWD) (Double A) (Under Credit Watch with Developing Implications)	N.A.	-
	V	III and IV	9% Secured Rated Listed Redeemable Non Convertible Debentures, Series – V, Category III & IV	1,540,084	1000	1000	1000	INE516Y07428	9.00%					1000	ICRA Limited	March 23, 2021 and June 24, 2021	[ICRA] AA (pronounced as ICRA double A) (Outlook: Negative)	N.A.	-

For Piramal Capital & Housing Finance Limited

Place: Mumbai
Date: 26th July 2021

Bipin Singh
Company Secretary